

Environmental Survey

Patient Transfer Lift Requirements Worksheet



Customer Name		Today's Date	
Site Address	City	State	Zip

Identify Areas Customer Needs to Access: _____ _____ _____	Ideal Location of Patient Transfer Lift: _____ _____ <input type="checkbox"/> Middle of Room (360-degree rotation) <input type="checkbox"/> Against Wall (180-degree rotation)
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Ceiling Height of Room: _____	Estimated Customer Weight: _____
Stanchion Height Needed: <input type="checkbox"/> 8' – 10' <input type="checkbox"/> 8' – 12'	Estimated Equipment Weight (include motor, sling, etc.): If using EZ-ACCESS provided motor and sling, use 15 lbs. + _____
Arm Length Needed: <input type="checkbox"/> 4' (verify clearance in all directions) <input type="checkbox"/> 5' (verify clearance in all directions)	Total Weight: (Patient Transfer Lift has a 440 lb. weight capacity) = _____
Mounting: (Verify sufficient cleared space for mounting plates: 8" x 4") <input type="checkbox"/> Floor and Ceiling <input type="checkbox"/> Floor and Wall <input type="checkbox"/> Floor, Ceiling, and Wall	Material being mounted into (wood, concrete, metal, etc.): _____

Arm Height Position: <input type="checkbox"/> Top <input type="checkbox"/> Upper Mid <input type="checkbox"/> Middle <input type="checkbox"/> Lower Mid <input type="checkbox"/> Bottom	<input type="checkbox"/> Customer needs to be transferred through a doorway Doorway Height: _____ The arm joint (highest point on the arm) must clear the doorway. The height of the arm joint at the top position: 92.3" , upper mid position: 89.9" , middle position: 87.6" , lower mid position: 85.2" , and bottom position: 82.8" . If only the lower arm needs to go through the doorway, the height at the top position: 87.4" , upper mid position: 85.1" , middle position: 82.7" , lower mid position: 80.3" , and bottom position: 77.9" .
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Determine proper clearance between the bottom of the sling and the floor.

A) The starting measurement is the distance between the top of the arm joint and the floor. Use the following values based on the arm height position: Top position: 92.32" Upper mid position: 89.9" Middle position: 87.6" Lower mid position: 85.2" Bottom position: 82.8"	_____
B) The distance between the top of the arm joint and the bottom of the hook tab is 10.04".	- 10.04
C) The distance between the bottom of the hook tab and the bottom of the hook (if using EZ-ACCESS Swivel Hook, use 5.94").	- _____
D) The distance between the bottom of the hook and the bottom of the motor.	- _____
E) The distance between the bottom of the motor and the bottom of the sling.	- _____
F) Total (the distance between the bottom of the sling and the floor).	= _____

Optional Equipment			
<input type="checkbox"/> Motor (includes a carabiner hook for motor attachment - does <i>not</i> swivel)			
<input type="checkbox"/> Swivel Hook (keeps motor tape from twisting when performing patient transfers)			
Sling(s) Needed: <input type="checkbox"/> Universal Support Sling <input type="checkbox"/> Small <input type="checkbox"/> Medium <input type="checkbox"/> Large <input type="checkbox"/> Hygienic Sling <input type="checkbox"/> Small <input type="checkbox"/> Medium <input type="checkbox"/> Large	Size	Height	Weight
	Small	< 5 ft	< 125 lbs.
	Medium	5 to 6 ft	125 to 250 lbs.
	Large	6 to 7 ft	250 to 440 lbs.
Customer Height: _____			

