# Environmental Survey
## Patient Transfer Lift Requirements Worksheet

<table>
<thead>
<tr>
<th>Customer Name</th>
<th>Today’s Date</th>
</tr>
</thead>
<tbody>
<tr>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>Site Address</th>
<th>City</th>
<th>State</th>
<th>Zip</th>
</tr>
</thead>
<tbody>
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</table>

**Identify Areas Customer Needs to Access:**
___________________________________________________
___________________________________________________
___________________________________________________

**Ideal Location of Patient Transfer Lift:**
___________________________________________________

- [ ] Middle of Room (360-degree rotation)
- [ ] Against Wall (180-degree rotation)

**Ceiling Height of Room:** _______

**Stanchion Height Needed:**
- [ ] 8’ – 10’
- [ ] 8’ – 12’

**Arm Length Needed:**

- [ ] 4’ (verify clearance in all directions)
- [ ] 5’ (verify clearance in all directions)

**Mounting:**
- [ ] Floor and Ceiling
- [ ] Floor and Wall
- [ ] Floor, Ceiling, and Wall

**Material being mounted into (wood, concrete, metal, etc.):**

**Arm Height Position:**

- [ ] Top
- [ ] Upper Mid
- [ ] Middle
- [ ] Lower Mid
- [ ] Bottom

**Doorway Height:** _______

- The arm joint (highest point on the arm) must clear the doorway. The height of the arm joint at the top position: **92.3”**, upper mid position: **89.9”**, middle position: **87.6”**, lower mid position: **85.2”**, and bottom position: **82.8”**. If only the lower arm needs to go through the doorway, the height at the top position: **87.4”**, upper mid position: **85.1”**, middle position: **82.7”**, lower mid position: **80.3”**, and bottom position: **77.9”**.

**Determine proper clearance between the bottom of the sling and the floor.**

- **A)** The starting measurement is the distance between the top of the arm joint and the floor. Use the following values based on the arm height position:
  - Top position: **92.32”** | Upper mid position: **89.9”** | Middle position: **87.6”** | Lower mid position: **85.2”** | Bottom position: **82.8”**
  - _______
  - 10.04

- **B)** The distance between the top of the arm joint and the bottom of the hook tab is 10.04”.

- **C)** The distance between the bottom of the hook tab and the bottom of the hook (if using EZ-ACCESS Swivel Hook, use 5.94”).

- **D)** The distance between the bottom of the hook and the bottom of the motor.

- **E)** The distance between the bottom of the motor and the bottom of the sling.

- **F)** Total (the distance between the bottom of the sling and the floor).

### Optional Equipment

- [ ] Motor (includes a carabiner hook for motor attachment - does not swivel)
- [ ] Swivel Hook (keeps motor tape from twisting when performing patient transfers)

**Sling(s) Needed:**

- [ ] Universal Support Sling
- [ ] Hygienic Sling

**Size**

<table>
<thead>
<tr>
<th>Size</th>
<th>Height</th>
<th>Weight</th>
</tr>
</thead>
<tbody>
<tr>
<td>Small</td>
<td>&lt; 5 ft</td>
<td>&lt; 125 lbs.</td>
</tr>
<tr>
<td>Medium</td>
<td>5 to 6 ft</td>
<td>125 to 250 lbs.</td>
</tr>
<tr>
<td>Large</td>
<td>6 to 7 ft</td>
<td>250 to 440 lbs.</td>
</tr>
</tbody>
</table>

**Customer Height:**

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Directions: Please sketch an aerial (bird’s-eye) view of the patient transfer lift location. Be sure to consider:
- Obstacles such as lamps, ceiling fans, bed, bed posts, etc.

Scale: 1 square = 1 foot